



Can I combine 2 different reports into one exploded PDF and one email?

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ISSUE:

I have two different reports which usually are run separately and emailed to the recipients of the reports. The recipient of both reports are the same Clients. Instead of receiving two emails with attachments, I would like to combine the reports into one exploded file and emailed to each Client as one run. Can this be achieved with PDF-eXPLODE?

ANSWER:

This solution cannot be achieved as one run because the reports are totally independent of each other and need to be run to produce the exploded PDF output. If you need to achieve this as one run, you may be able to make one report a "sub-report" of the other in your report writer. Then the report run would consist of one process run. You must however, have a tag which is the same in both the main report and the sub-report. Then the pages from both the report and sub-report will be combined into one exploded PDF and sent as one email in one run.

However, if you are unable to adjust your reports, it may be easier to consider this work around in PDF-eXPLODE. There are two possible solutions in PDF-eXPLODE one of which can be scheduled so the report running will not require any User involvement and will be as near as automated as possible and appear to the email recipient User as "one" run. The end result will be one exploded PDF and one email.

The suggested solution 2 only applies to PDF-eXPLODE V4.0.16.97 or later. If you have a current Support plan as well as Version 4, and you want to implement this solution, you will need to write to mail@3000ad.com.au requesting a download link for V4.0.16.97.

Suggested Solution 1: (applies to V 3 onwards)

- Run report #1 and print to any PDF writer (like Cute PDF or PDF995 or Bullzip) other than PDF-eXPLODE and save it with any name of your choice. This multi-page PDF must contain the PDF-eXPLODE tag. Use of a third party PDF creator ensures that no 'exploding activity' will take place at the moment.
- Run report #2 and print to the PDF writer used in the previous step and save it with any name of your choice.
- Now open PDF-eXPLODE and select **Logging and Utilities** in the Options menu. Under PDF utilities, click on the **Combine PDF** button. When this screen opens, pick the File path and name of the PDF from Report #1 and insert this under **Input PDF1** ; likewise enter the file path and name of the PDF from report #2 into the **Input PDF2** field.
- Enter a suitable file path and name for the **Output PDF** where report #1 and #2 will be combined. Click on the **Combine PDF** button. The 2 reports will be combined into one PDF with the name nominated under Output File Name.

PDF-eXPLODE
COMBINE PDFs
Combine upto 5 UNSECURED PDFs (i.e. no Owner nor User password) into one PDF. Files will be combined in the order of the files entered.

OUTPUT FILE
Output File Name: C:\Program Files (x86)\PDF-eXPLODE\Report12.pdf [Browse]

INPUT FILES

Input PDF1	C:\Program Files (x86)\PDF-eXPLODE\PDFS\Report1.pdf	[Browse]
Input PDF2	C:\Program Files (x86)\PDF-eXPLODE\PDFS\Report2.pdf	[Browse]
Input PDF3		[Browse]
Input PDF4		[Browse]
Input PDF5		[Browse]

[Combine PDFs] [Close]

- Open PDF-eXPLODE so that the Print Queue screen displays. Now left click on the newly created combined PDF and hold the button down while "dragging" the PDF till it is over the open PDF-eXPLODE print queue window. The cursor should turn into a PLUS, now release your finger off the left mouse button to "drop" the PDF. Exploding and then emailing should commence straight away. PDF-eXPLODE will sort and combine all pages with the same (identical) tag and email it as one PDF attached to one email.
- If the cursor displays as a circle (rather than a Plus) with a diagonal line through it, it means your PC s is not set up for drag and drop of PDFs onto PDF-eXPLODE. Please see this article (<http://kb.pdf-explode.com/article.php?id=38>) to rectify the setting in your PC registry

Suggested Solution 2: (only applies to V 4.0.16.97 Dec 2014 or later)

- Set up a new Message ID called **Report1** (or another one-word name of your preference). Leave Email subject/message settings blank as we will not email this report. On the **Attachment** tab, configure the following: Check '**Suppress Date-Time on...**' and '**Do not send e-mails...**' so that the exploded file name will be fixed and the exploded PDF will not be emailed. Also configure the **Exploded File Path** under **Exploded File** tab to show the exploded PDF folder - see the screen images here:



Default Message ID Tags...
[Add multiple tags for an undefined Client]

Message ID Tags

Apply E-Mail Notification Apply E-Mail flags
 Send e-mails as HTML
 Print

Message ID: Report1 1

Define default Message ID Tags such as Invoices,Orders, etc for all undefined clients

File Name/Path

File Name:

File Path: C:\PDF-eXPLODE\EXPLODED PDFS\Report1\

Cover Sheet

Insert Cover Sheet: Position in Exploded File: Front Back Separate

File Path/Name:

You can add multiple CS attachments by selecting files with the BROWSE button multiple times

- Set up another Message ID called **Report2** to use for Report 2. In this Message ID, we will use the **Variable** tab to link the Report 1 exploded PDF to the Report 2 PDF. On the **Attachments** tab, ensure that all check boxes are unchecked. See the screen images for Report2 Message ID below:

Message ID Tags

Apply E-Mail Notification Apply E-Mail flags
 Send e-mails as HTML
 Print

Message ID: Report2 1

Define default Message ID Tags such as Invoices,Orders, etc for all undefined clients

Email Details

Sender E-mail: Joe Burns <accounts@3000ad.com.au> Reply To: accounts@3000ad.com.au

CC:

BCC:

Subject: Your Invoice <Var1> is attached

Message: Hi
We have attached your Invoice <Var1>. The equipment hire timesheet for the relevant invoice period is included as page 2 of the attached PDF.
Regards
Accounts Receivable

Message ID Tags

Apply E-Mail Notification Apply E-Mail flags
 Send e-mails as HTML
 Print

Message ID:

Define default Message ID Tags such as Invoices,Orders, etc for all undefined clients

File Name/Path

File Name:

File Path:

Cover Sheet

Insert Cover Sheet: Position in Exploded File: Front Back Separate

File Path/Name:

You can add multiple CS attachments by selecting files with the BROWSE button multiple times

Message ID Tags

Apply E-Mail Notification Apply E-Mail flags
 Send e-mails as HTML
 Print

Message ID:

Define default Message ID Tags such as Invoices,Orders, etc for all undefined clients

Cover Sheet

Insert Coversheet from Variable:

Coversheet Position in the exploded file: Front Back Separate

Select the variable for Coversheet attachment:

Variable File Path:

This variable Coversheet can be any file type and will ALWAYS be an attachment to the email if your file type is not a PDF. It will be in addition to Coversheets already configured at the same Default or Client level. It will be sourced from the folder above. Fixed CS and then Var CS are inserted in that order.

- Run the Report 1. It must have a tag as follows: **<pdfexplode>{ClientID}%Report1#</pdfexplode>** This tag has one 'File' Variable with a value of the Client ID. This tag is linked to the Message ID Report1 by using the text "Report1#". This report will explode only and save a file for each ClientId included in the report's data set. This is an example of the Client ID file **3000ADSYS.PDF** and saved to **C:\PDF-eXPLODE\EXPLODED PDFs\Report1** folder.
- Once Report 1 is completed, run Report 2. The tag in Report 2 must look something like this: **<pdfexplode>{InvoiceNo},{ClientID},{ClientID}.PDF%Report2#{Email_addr}</pdfexplode>** There are three variables from the database in the tag. **Variable 1** is the Invoice No, **Variable 2** is the Client ID which will create a sub-folder under the preconfigured exploded Path : **C:\Program Files (x86)\PDF-eXPLODE\COMBINED PDFs**, **Variable 3** is the **Client ID + ".PDF"** file name for the file created from running report 1 into folder **C:\PDF-eXPLODE\EXPLODED PDFs\Report1** . Your Variables

configuration should look like this:

The screenshot shows the 'Variables...' dialog box with the title '[Set up variables to use in the document tags]'. The 'Variables' section is active, and the 'File Names' tab is selected. The 'Use variable for exploded file name' checkbox is checked. Below it, three radio buttons are present: 'Leading' (unselected), 'Trailing' (unselected), and 'Full name' (selected). A dropdown menu labeled 'Select the variable to use for file name:' shows 'Var1' selected. The 'E-mail Merge' section at the bottom has the 'Use variables in e-mail' checkbox checked, and the 'USAGE:' field contains the text: <pdfexplode>Var1,Var2,Var3,Var4,Var5,Var6% MessageID#info@pdf-explode.net</pdfexplode>

The screenshot shows the 'Variables...' dialog box with the title '[Set up variables to use in the document tags]'. The 'Variables' section is active, and the 'Sub-Folder Names' tab is selected. The 'Use variable to create a sub-folder' checkbox is checked. Below it, a dropdown menu labeled 'Select the variable for sub-folder name:' shows 'Var2' selected. There is also an unchecked checkbox labeled 'Use ^ character in variable to indicate nested sub-folder'. The 'E-mail Merge' section at the bottom has the 'Use variables in e-mail' checkbox checked, and the 'USAGE:' field contains the text: <pdfexplode>Var1,Var2,Var3,Var4,Var5,Var6% MessageID#info@pdf-explode.net</pdfexplode>

- When report 2 is run, it will "pick up" [Client ID].PDF produced by running report 1, and previously saved to the folder nominated under the Report 2 **Variable** tab. This PDF will be inserted into the back of the Invoice PDF produced by Report 2. The combined PDF will be emailed to the email address shown in the tag as {email_addr}
- As a rough guide, Report 1 with 250 pages to explode would take roughly 5 minutes subject to available RAM and a hi-speed Intel processor. You could schedule Report 2 to run after Report 1, about 20-30 minutes apart.

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Online URL: <http://kb.pdf-explode.com/article/can-i-combine-2-different-reports-into-one-exploded-pdf-and-one-email-55.html>